



Edvest

WISCONSIN'S COLLEGE SAVINGS PLAN

September is College Savings Month **GET \$50**

WHEN YOU OPEN A NEW EDVEST ACCOUNT BETWEEN 9/7 AND 9/26¹

Enter Promo Code: **CollegeSavings50**



100% TAX-FREE GROWTH CAN MEAN MORE MONEY FOR COLLEGE.

Benefits of an Edvest College Savings Plan:

- 100% tax-free compound earnings
- State income tax deduction. Limitations apply.²
- Use at any accredited school
- Flexible investment choices

Join the Wisconsin Department of Financial Institutions (DFI) for a live webinar September 8th or 13th at 11:30 am-12:30 pm.

Please register here.



Open at Edvest.com/savenow
Website Available August 31, 2021



888.338.3789

¹When you open a new Edvest College Savings Plan account with a \$50 contribution (and sign up for recurring contributions including payroll direct deposit of \$25 or more per month for a minimum of 6 months) between September 7, 2021 at 12:01 AM and September 26, 2021, at 10:59 PM (CT), Edvest will match \$50 on or before March 31, 2022. Visit Edvest.com/savenow for official Terms and Conditions beginning August 25, 2021. Void where prohibited or restricted by law. Sponsored by TIAA-CREF Tuition Financing, Inc. Enter promo code: CollegeSavings50.

²To learn more about Wisconsin's Edvest College Savings Plan, its investment objectives, tax benefits, risks and costs, please see the Plan Description at Edvest.com. Read it carefully. Investments in the Plan are neither insured nor guaranteed and there is the risk of investment loss. If the funds aren't used for qualified higher education expenses, a 10% penalty tax on earnings (as well as federal and state income taxes) may apply. Check with your home state to learn if it offers tax or other benefits such as financial aid, scholarship funds or protection from creditors for investing in its own 529 plan. Consult your legal or tax professional for tax advice. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributor and underwriter for the Wisconsin's Edvest College Savings Plan.



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